

CYNGOR SIR POWYS COUNTY COUNCIL

Pension Board
5th March 2019

REPORT BY: Pension Fund Manager

SUBJECT: Membership and Financial Statistics for the period 1st
October to 31st December 2018

REPORT FOR: Information

1. Introduction

- 1.1 Further to the report provided in the November 2018 Pension Board meeting, this report contains the membership and Pensions Administration financial statistics for the period 1st October to 31st December 2018.

2. Pensions Administration Financial Statistics - Income & Expenditure

- 2.1 Presented as a separate item on Agenda.

3. Pensions Administration membership statistics

- 3.1 The table below contains the detail of the movements of the scheme membership between the different statuses (Active member to a pensioner or deferred status for example).

The column on the left shows the totals per status at the start of the period. The middle section shows the movements, which leaves the totals per status at the end of the period in the right hand column.

Key:

Status

- | | |
|----|---|
| 1 | Active Member |
| 2 | Undecided leaver (Deferred not yet processed) |
| 3 | Exit (Refund, Transfer Out) |
| 4 | Deferred member |
| 5 | Pensioner member |
| 6 | Dependant Member |
| 7 | Death |
| 8 | Awaiting Entry (Starter not fully processed) |
| 9 | Frozen Refund |
| 10 | Optant Out |
| T | Third Tier Cessation |

Scheme:	001	Location: <ALL>					Class: <ALL>			Sex: <ALL>			Other Locn.	Other St.	Total Off	Total On	In Force at 31/12/2018	
Old Status	In Force at 01/10/2018	1	2	3	4	5	New Status			9	O	T	Z					
							6	7	8									
1	5890		172	5	11	6	1			16	10		173			394	366	5862
2	409	76		1	2		1									80	174	503
3	12756		1			1										2	37	12791
4	6175	8		8		25	2									43	13	6145
5	4015			8			25				2					35	32	4012
6	629			4			8									12	19	636
7	3365																37	3402
8	14																	14
9	545				11											11	16	550
O	1112	1	1													2	16	1126
T																		2
Z																		173
Other Locn.																		
Other St.																		
Blank		281					19				6							
Total	34910	366	174	37	13	32	19	37		16	16	2	173			579	885	35216

3.2 50/50 Scheme Membership

Active 24
Deferred 4
Frozen refund 1